

Independent Agents Working For *You*



PROSPERITY

Financial
Services

A DOWN TO EARTH APPROACH

We want to help you win financial peace of mind by helping you save and make money.

Wherever you are on the road to prosperity - in need of the most affordable protection for your family, looking for ways to maximize the power of your savings, or preserve your assets for retirement or for the next generation - we want to provide the best possible solution for you.

Peace of mind comes with knowing that you are doing the best you can with what you have.

As independent agents we are in a position to research the major insurance and financial companies and find the best choices for you.

Our basic 3 step approach to financial peace of mind is outlined in the following pages. Please take a minute to look it over. If there is anything we can do to help, from free consultation to providing the best financial vehicles, please don't hesitate to call.

Building Your Prosperity

A 3 Step Guide

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Our Mission Statement

To provide premier financial products, financial information and agency development with the highest standard of excellence and the utmost of honesty, integrity, and compassionate servitude based on Biblical standards.

Literally "do the right thing each and every time for the client or nothing at all".

PROSPERITY FINANCIAL SERVICES

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Securities offered through Packerland Brokerage Services, Inc., an unaffiliated entity, Member FINRA & SIPC,

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1 PLAN NOW

Failure to plan is a plan to fail.

The financial plan is your road map to Prosperity. Life is full of twists, turns, and forks in the road. A good map makes most of those choices easy. The lack of one generates doubt, tension, and the possibility of losing one's way.

Think about this; The majority of people who win multi-million dollar jackpots wind up bankrupt in two to three years. Having money is not the key. How you handle it is.

The sooner you create a financial plan the better. It's never too late, but the sooner you do, the sooner you will begin to enjoy the peace of mind it will bring. And early planning can deliver greater financial rewards.

Start out with a simple plan. It doesn't have to be a big production and you can always make changes along the way. You will be amazed at how much can be accomplished by simply deciding what you want for your family and yourself. Those goals are the framework of your plan and the plan is your key to success. The best news is; This is America and we can do it.

2 PROTECT

Your loved ones deserve financial security

No one knows the future. We cannot know when an accident, illness or other unforeseen event might take us out of the game. But we can easily ensure that our financial game plan is covered and the dreams we have for our families remain financially feasible.

Life Insurance

If anyone depends on your income or other contribution to their life, you need life insurance.

Whether just enough to replace lost income for a while or to fulfill larger dreams like a college education, your loved ones deserve financial protection.

We wish we lived in a world where life insurance was not necessary. Since we don't, we are doing the next best thing - working to provide the lowest premium for the desired coverage.

Long Term Care Insurance

It's no secret that people are living longer. Long term care can drain a lifetime of savings in a very short time. Plan now to protect your assets and provide the funds to ensure the quality of your golden years.

Asset Protection

Whether you need to maximize the power of your assets for retirement or want to preserve them for the next generation we can help with the best options for your particular situation.

3

REDUCE DEBT AND SAVE

A small amount of attention and effort can deliver rich rewards

If the plan is your road map, then saving money is your fuel. The reason is not a secret. Anyone who deals successfully with money knows that compound interest is a powerful financial force. You can make it work for you or against you. When you save, it works for you and if you acquire debt it works against you.

Albert Einstein was quoted as saying "Compound interest is the 8th wonder of the world". Financial security, even wealth, is possible for you and your family.

Now, here's the dark side of the force. Debt works the same way - only in reverse. Carrying debt on your road to prosperity is like paddling upstream in a strong current. And the more your boat is loaded the more easily it will sink when the water gets rough.

If you aren't already saving, start today. Whether you are just starting out or preparing for retirement we can help you maximize your financial power.

WE ARE HERE TO HELP

with friendly service and true concern for your financial well being

That's our basic 1-2-3 plan. It's simple and it works. But choosing the best protection policy or investment plan is not always that easy. That's where we can help.

As independent agents we are not beholden to any one company so we are free to research all the major companies and find the plan or policy that's right for you. We are proud to offer you the strength of many of the well known investment companies in the industry along with the personal attention of a local, community based service company.

You won't find any arm-twisting sales tactics, just friendly service and true concern for your financial well being.

Free Confidential Personal Analysis

- Family Income Protection
- Life and Health Insurance
- College Funds, Mutual Funds
- Decrease Tax Liability
- IRA / 401K Rollovers
- Long Term Care Insurance
- Retirement Plans
- Wealth Management
- Agency Development
- Annuities
- Certificates of Deposit

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